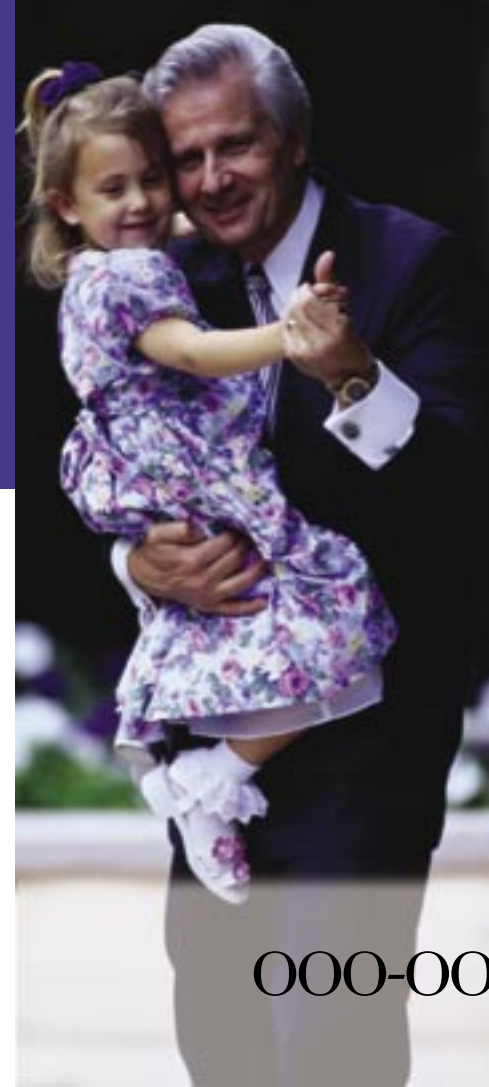


You are cordially invited
**ESTATE PLANNING
ADVANCED WORKSHOP**
Admit 4



**Do you have
CD's maturing
this month?**

Are you dissatisfied with your current CD's?

Would you like 5% tax deferred yield (equivalent to receiving 6.7% in a CD)?

Would you like to increase your monthly income stream immediately?

Do you want your portfolio designed so you never run out of money?

Have Peace of Mind That Your Financial Future is Secure

If you are unable to attend at this time, but would like a FREE no-obligation consultation, please return this postage paid card today.

I would like more information about:

- Probate Avoidance Capital Gains Taxes Creditor Protection
 Convalescent Cost Strategies Liability Protection Long Term Care
 Federal Estate Taxes Current Estate Evaluation Tax Deferred Savings

(Name) Age: _____
(Address) Spouse Age: _____
(City State Zip) Phone #: _____

Please update if address information is incorrect.

**Estate Planning
Workshop**

Date: Day Month Year

Time: 8:00 AM - 12:00 PM

Location: Name of Location

Address: Street Address

RSVP: 555-555-5555

Invite up to 4

S_COMPANY NAME
ADDRESS 1, ADDRESS 2
CITY, STATE, ZIP

CARR RT
RECIPIENT NAME
OR CURRENT RESIDENT / COMPANY NAME
ADDRESS 1, ADDRESS 2
CITY, STATE, ZIP

BARCODE

000-000-0000

Advanced Estate Planning Workshop

Thank you for allowing us to invite you to our Estate Planning Workshop. We promise you will learn valuable information about planning your estate, and also how the recent tax laws can affect you and your family. Ensure your family's well being by starting your own plan now.

Estate Planning is one of the most important tasks we must do in our lifetimes. Yet, 9 out of 10 fail to provide an adequate plan to assure:

- Elimination of probate fees
- Protection against Medicaid spend down
- Start an income for as long as you live, guaranteed
- Lowest possible income tax
- Elimination of taxes on long-term savings
- Avoidance of Capital Gains, yet create income
- No Federal estate tax
- No unwanted parties involved
- Control after death

**Seating is limited.
Call today!**

Agent Name

Reservation Confirmation

I want to thank you for allowing us to include you in our Estate Planning Workshop. I promise you will learn valuable information about planning your estate and how the recent tax laws can affect you and your family.

Estate planning is one of the most important tasks we must do. Yet, 9 out of 10 people fail to provide an plan to assure their families a smooth transition with little or no taxes and no probate fees. It is the purpose of our workshop to help you establish your plan.

It is simply not true that estate planning is just for the rich. Estate Planning is for every American who wishes to pass the maximum amount of their estate to their heirs without government or court interference, and without the costs associated with that interference.

Please take the the time to join us. I look forward to seeing you.

000-000-0000



Agent Name

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